



What next for Open Access policy?

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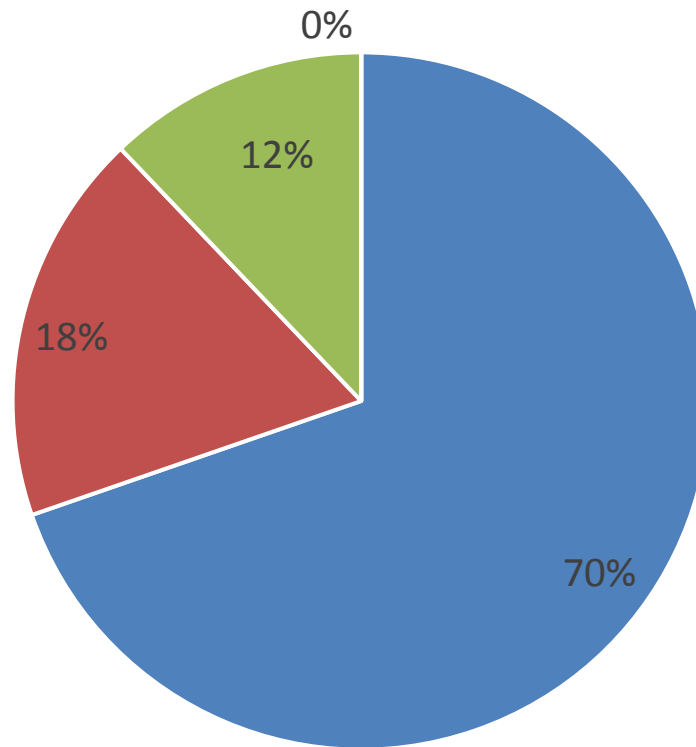
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SE Members OA policies

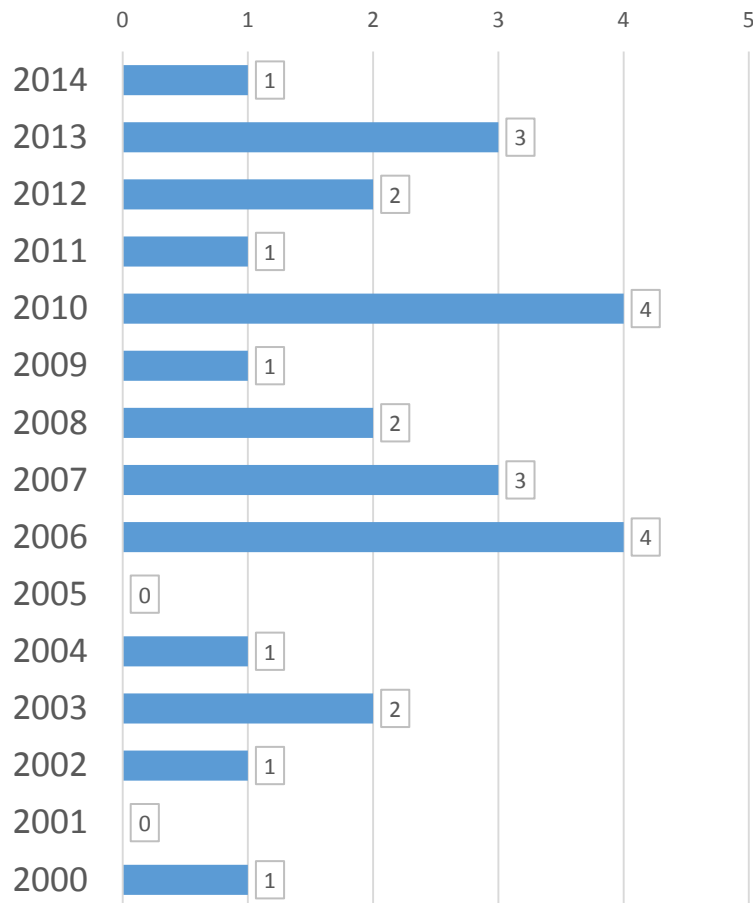
Has a formal OA policy (N=37; status 2014)



■ yes ■ planned ■ no ■ N.A.

SE Members' OA Policies

When was your OA policy first launched? (N=26)



The majority of the policies come into force between 2006 and 2013.

The majority of policies has been reviewed at least once since they came into force (54%)

Science Europe Principles for the Transition to OA (2013)

- ▶ Scholarly communication is an integral part of the research process. The allocation of resources within the research system must take this into account;
- ▶ Open Access is not only about the right of access, but also about the re-use of information;
- ▶ Standard embargoes (6 months, 12 max.);
- ▶ Expect offsetting;
- ▶ No hybrid;
- ▶ SE will co-ordinate efforts to ensure the efficient and cost effective use of public funds, and introduce budget control mechanisms and monitor costs;
- ▶ SE requires that for Open Access publication services, effective mechanisms are put in place to ensure rigorous quality assurance;.

Principles on Open Access Publisher Services (May 2015)

▶ Indexing:

- ▶ Journals listed in standard databases (PubMedC, DOAJ, Web of Science, Scopus, etc.);

▶ Copyright and Re-use:

- ▶ Authors hold copyright;
- ▶ Open Licences (CC-BY recommended).

▶ Sustainable Archiving:

- ▶ Copies are archived in third party repositories upon publication;
- ▶ Information about archived publication and how to access it is made available.

▶ Machine Readability:

- ▶ Full text, metadata, supporting research data (if part of publication), references and OA status of publication are made available in machine-readable form via open standards (for example OAI-PMH, NISO).

What's next for OA policies?

▶ Not getting stuck in the transition

- ▶ Don't confuse transitory solutions with permanent ones;
- ▶ Policies matter: make them mandatory if you can and easy to comply with;

▶ Cost transparency (for all costs, not just APCs)

- ▶ Join initiatives like openAPC;
- ▶ Avoid/refuse non-disclosure;

▶ Go Global

- ▶ From national to European to global alignment;
- ▶ Through initiatives such as the Global Research Council (GRC) and others;

What's next for OA policies?

- ▶ **Strategic approach to infrastructure + services (link, manage, fund);**
- ▶ **Open Access and evaluation;**
- ▶ **More concerted action also in coalition with universities;**
- ▶ **Recognise the entire knowledge infrastructure as a public good.**

Role of platforms such as Science Europe

- ▶ Diversity of approaches and policies as starting point;
 - ▶ Alignment as a result of benchmarking, mutual learning and common principles;
 - ▶ Policies continually being defined – ongoing process.
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- ▶ Value of common principles to guide individual processes, perhaps towards convergence;
 - ▶ Value of exchanging practice and experience;
 - ▶ Signaling effect of new approaches by major players.